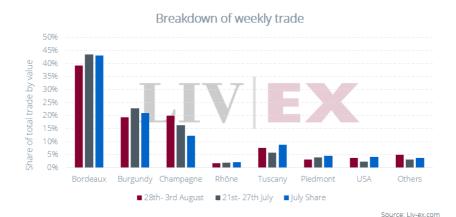
# Champagne's continued rise with a mere 0.2% dip in the Champagne 50 index

August 4, 2023 Bordeaux, Champagne, Fine Wine Market, Talking trade

Every Friday, we take a look at activity on the fine wine market in our weekly 'Talking Trade' post. Highlights from the past week include:

- Bordeaux holds lead in trade value despite weekly dip.
- · Champagne's trading activity continues its upward trajectory, with three wines ranked as the most active.
- Liv-ex released updates on finding value in Bordeaux 2014 and the benefits of leverage automation to generate trade. An update on the Liv-ex 100 index was also released.

## Regional trade in the past week



Bordeaux has maintained its lead position in trade by value this week, accounting for 39.2%. This is a step back from last week's 43.5%. Château Cheval Blanc Premier Grand Cru Classé A 1998 was amongst the top traded wines this week.

Champagne was active this week, increasing in trade compared to the prior week, accounting for 20.0% of trade by value, outstripping Burgundy. Three wines from the region secured spots among the most actively traded. See more helow

Tuscany also experienced an uptick in trade this week, rising to 7.6%. Notable contributors included the trading of Tua Rita, Redigaffi 2020 along with Tignanello, Toscana 2019, 2020 and 2016 vintages.



experiencing increases to 3.7% and 5.1%, respectively.

Conversely, Burgundy experienced a decline to 19.5% from the previous week's 22.8%. The Rhône and Piedmont also encountered marginal decreases in trade share.

Regional share of trade by value (28th July - 3rd August)			
Region	Share of total	Previous week's share of total	July share
Bordeaux	39.2%	43.5%	43.2%
Burgundy	19.5%	22.8%	21.1%
Champagne	20.0%	16.4%	12.3%
Rhône	1.8%	2.0%	2.2%
Tuscany	7.6%	5.8%	8.8%
Piedmont	3.2%	3.9%	4.6%
USA	3.7%	2.4%	4.1%
Others	5.1%	3.2%	3.7%

Source: Liv-ex.com

# This week's top-traded wines

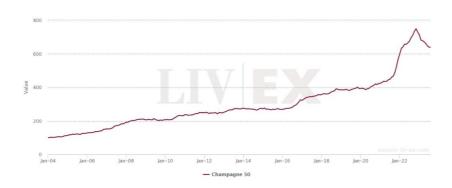
Top 5 wines traded by value (28th July - 3rd August)				
Wine	Vintage	Last traded price (12x75)		
Louis Roederer, Cristal (Magnums)	2008	£4,296 (packed as 1x150cl)		
Dom Pérignon	2013	£1,620		
Château Cheval Blanc Premier Grand Cru Classé A	1998	£8,800		
Tua Rita, Redigaffi	2020	£1,120 (packed as 3x75)		
Dom Pérignon	2012	£1,680		

As previously mentioned, Champagne continued to display impressive strength, with three of the top-ranking positions occupied by wines from this region. The wines include Louis Roederer, Cristal 2008 magnums and the 2013 and 2012 vintages of Dom Pérignon.

The Champagne 50 index (which tracks the price performance of the most recent physical vintages of the 13 most actively traded champagnes), experienced a mere 0.2% dip in July to end at 638.65. This noteworthy resilience comes against the backdrop of a broader market decline, reflected in the Liv-ex 100's further 3.1% decline. This relative strength suggest buyers are returning after a 10.4% pull back year-to-date.

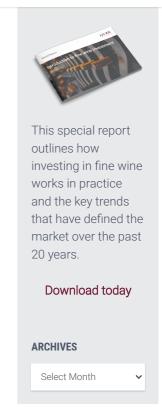
There are currently 1515 live opportunities of Champagne wines on Liv-ex.

#### Champagne 50 index on Liv-ex



\*made using the Liv-ex Charting Tool

Bordeaux maintained its market leading position. Château Cheval Blanc Premier Grand Cru Classé A 1998 secured one of the top spots in terms of value traded.



2022. Cheval Blanc 1998 received a score of 95 points from Neal Martin (Vinous) and 100 points from Lisa Perrotti-Brown MW (The Wine Advocate).

Château Cheval Blanc Premier Grand Cru Classé A 1998 trades on Liv-ex



## Weekly insights recap

This week, Liv-ex published two market updates. The first was the fourth part of a series on finding value in Bordeaux 2014 and the second highlighted the benefits of leveraging automation to generate trade. An update on the Liv-ex 100 index was also made available.

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